

Broad-Based Black Economic Empowerment Commission

Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

FORM BBBEE 1

SECTION A: DETAILS OF ENTITY	
Name of Entity / Organisation	Alexander Forbes Group Holdings Limited
Registration Number	2006/025226/06
Physical Address	115 West Street
	Sandton, 2196
Telephone Number	083 290 3657 or 011 269 1860
Email Address	mphahleleh@alexforbes.com
Indicate Type of Entity / Organisation	Large Generic
Industry / Sector	Financial Services
Relevant Code of Good Practice	Amended Financial Sector Code
Name of Verification Agency	AQRate Verification Services

Case Number

SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

William Smith

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	e.g. 25 points	N/A	25.00
Management Control	e.g. 19 points	N/A	12.89
Skills Development	e.g. 20 points	N/A	15.73
Enterprise and Supplier Development	e.g. 40 points	N/A	37.15
Socio-Economic Development	e.g. 5 points	N/A	6.00
Total Score	e.g. 109 points		96.77
Priority Elements Achieved	YES / NO and specify them	Yes	
Empowering Supplier Status	YES / NO and specify them	Yes	
Final B-BBEE Status Level	Level 1		

Name of Technical Signatory

SECTION C: FINANCIAL REPORT

1. BASIC ACCOUNTING DETAILS:

a. Accounting Officer's Name:

Bruce Bydawell

b. Address:

115 West Street
Sandton
2196

c. Accounting Policy: (Your accounts are done?)

Weekly	Monthly	Other (specify)
		Audited annually

d. Has the attached Financial Statements and Annual Report been approved by the entity?

Yes

2. PLEASE ATTACH THE FOLLOWING:

i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report.

Included

ii) Annual Report

The annual report will be released by 31 July'24

3. Entity Annual Turnover:

R5 059 million

4. Sign-off and Date

Head of Transformation

Executive: CHRO

Executive: CFO

29 July 2024

29 July 2024

29 July 2024