

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 |

MEASUR	ED ENTITY	
Company Name Trade Name	Alexander Forbes Group Holdings Limited (includes entities listed in Annexure A) Alexander Forbes Group Holdings Limited	
Location	115 West Street	
Location	Sandton 2146	
Registration Number	2006/025226/06	
VAT Number	4320269220	
SDL Number	N/A	
Certificate Number	AFS010713 - REV4.1	
B-BBEE SCOR	E PER ELEMENT	
Equity Ownership	25.00	
Management Control	12.70	
Skills Development	16.55	
Procurement Enterprise & Supplier Development	41.02	
Socio-Economic Development & Consumer Education	7.81	
Empowerment Financing	N/A	
Access to Financial Services	N/A	
Additional Y.E.S points	0.00	
Total Score	103.08	
Converted score (for information purposes only)	108.97	
	STATUS	
Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135% Yes	
Empowering Supplier		
Discounting Principle Applied to final level	No N/A	
Participation in Y.E.S and tier achieved Level & Points from Y.E.S. Initiative	N/A No additional levels or points	
Exclusion Principle applied to Ownership	No additional levels of points	
Modified Flow-Through Principle Applied	No	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	63.92%	N/A
Voting Rights of Black Women	25.71%	N/A
Economic Interest of Black People	60.70%	N/A
Economic Interest of Black Women	23.73%	N/A
51% Black Owned	Yes	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth Black Disabled People	16.67% 0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans Measurement Period	0.00% Einancial Voar End	lod 31 March 2023
Applicable Scorecard	Financial Year Ended 31 March 2023 Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	Cazetted Codes 41287 28 July 2023	
Original Issue Date	30 June 2023	
Original issue Date	29 June 2023	

William Smith

William Smith Technical Signatory

AORate has assessed and verified the relevant B-BBEE Elements of the above mentioned entity, to provide an independent and impartial opinion on the B-BBEE status of the entity, based on the Amended Financial Services Charter Sector Code (FS000 - FS600), in line with the Broad-Based BEE Codes of Good Practice J Codes 000-600, as amended.



AQRated Level 1 E-BBEE Verified Company

