

# **Broad-Based Black Economic Empowerment Commission**

## Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

**Case Number** 

FORM BBBEE 1

## SECTION A: DETAILS OF ENTITY

Name of Entity / Organisation	Alexander Forbes Group Holdings Limited	
Registration Number	2006/025226/06	
Physical Address	115 West Street	
	Sandton, 2196	
Telephone Number	083 290 3657	
Email Address	mphahleleh@alexforbes.com	
Indicate Type of Entity / Organisation	Large (Generic)	
Industry / Sector	Financial Services	
Relevant Code of Good Practice	Amended Financial Sector Code	
Name of Verification Agency	AQRate Verification Services	
Name of Technical Signatory	William Smith	

# SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	e.g. 25 points	N/A	25.00
Management Control	e.g. 19 points	N/A	12.70
Skills Development	e.g. 20 points	1.06	16.55
Enterprise and Supplier Development	e.g. 40 points	8.00	41.02
Socio-Economic Development	e.g. 5 points	3.00	7.81
Total Score	e.g. 109 points	12.06	103.08
Priority Elements Achieved	YES / NO and specify them	Yes	
Empowering Supplier Status	YES / NO and specify them	Yes	
Final B-BBEE Status Level	Level 1		

\*indicate how each element contributes to the outcome of the scorecard

Compliance Report (Form B-BBEE 1)

(in terms of Section 13G (2) of the Act)

#### SECTION C: FINANCIAL REPORT

#### 1. BASIC ACCOUNTING DETAILS:

a. Accounting Officer's Name:

Bruce Bydawell

115 West Street Sandton

Weekly

2196

Yes

- *c.* Accounting Policy: (*Your accounts are done?*)
- Has the attached Financial Statements and Annual Report been approved by the entity?

#### 2. PLEASE ATTACH THE FOLLOWING:

Copy of Annual Financial Statement
including Balance Sheet and Income and
Expenditure Report.

Attached		

Monthly

Other (specify)

Audited annually

ii) Annual Report

To be submitted on 31st July 2023

**3.** Entity Annual Turnover:

R 4 487 million

#### 4. Sign-off and Date

[	<u>28 July 2023</u>
Signature	Date